

900 Carillon Parkway, Suite #311 • St. Petersburg, FL 33716 **Phone: (727) 573-KOCO** (5626) • Fax: (727) 573-5627 www.EatonOrtho.com

PATIENT MEDICAL HISTORY

Please answer all questions – Print all information. If uncertain, use a questions mark (?).

NAME - LAST, FIRST, MIDDLE	BIRT	HDATE	AGE	BIRTH PL	ACE	TODAY'S DATE
		MARI	TAL STATUS			
OCCUPATION	EMPLOYED BY	SI	MDW	HEIG	HT	WEIGHT
REASON YOU ARE BEING SEEN HERE?	IS THIS	THE RESULT	of an Injui	RY?	DA	TE OF INJURY
DID THIS INJURY HAPPEN AT WORK?	IS THIS INJ	URY RELATI	ED TO CAR AG	CCIDENT?	DATE	E OF ACCIDENT
HAVE YOU HAD PAIN IN THE AFFECTED AREA PRIOR TO THE ACCIDENT/INJURY?	WHO REFER	RED YOU TO	OUR PRACT	ICE ?		

PAST HISTORY: GIVE AGE AT ONSET OF ANY OF FOLLOWING ILLNESSES YOU HAVE HAD.

Heart Disease	High Blood Pressure	Neuropathy	Asthma	Ulcers
Stroke	High Cholesterol	Fibromyalgia	Pneumonia	Kidney Stones
Atrial Fibrillation	Anemia	Anxiety	Tuberculosis	Kidney Disease
Seizure	Gout	Multiple Sclerosis	Polio	Liver Disease
Aneurysm	Sexually Transmitted Disease	Eye Disorder	Rheumatic Fever	Thyroid Disease
Cancer What Organ?	Diabetes Type?	Mental Illness	COPD	Arthritis? Rheumatoid?
	HIV?Have you teste			
· ·				
FEMALES: Are you pregna	Cycle Length:	Age menses	started	Stopped:
Last menstruar period.		Age menses	starteu	Stopped
1	INJURIES. INCLUDE BROKEN BONES, 2255		3	
SURGERY: LIST ANY OPERATI	ONS.			
1	22		3	
4	5		6. DAILY	
DO YOU USE TOBACCO NOW?	IN THE PAST?	TYPE	AMOUNT? DAILY	HOW LONG?
DO YOU USE ALCOHOLIC BEVER	AGES?IN THE PAST?	TYPE		HOWLONG?
HAND DOMINANCE: (Circle O	ne) L R			

MEDICATIONS: LIST ALL MEDICATIONS THAT YOU TAKE REGULARLY OR FREQUENTLY. INCLUDE PRESCRIBED DRUGS, VITAMINS, ANTACIDS, BIRTH CONTROLL PILLS, ETC. ALSO INCLUDE FREQUENCY OF USE AND REASONS FOR USE.

MEDICATION	DOSAGE	REASON YOU'RE TAKING

PLEASE CONTINUE ON BACK IF NECESSARY

ALLERGIES: LIST ALL KNOWN ALLERGIES TO MEDICATION, TYPE OF REACTION AND/OR STOMACH TROUBLE DUE TO MEDICATIONS.

1	2	3
4	_5	_6
7 PLEASE CONTINUE ON BACK IF NECESSARY.	_8	9

HOSPITALIZATIONS: DO NOT LIST ANY NORMAL PREGNANCIES

<u>MONTH & Y</u>	<u>(EAR</u>	REASON FOR HOSPITALIZATION				
1 2 3 4 5						
IMMUNIZATIONS/D TETANUS		HEPATITIS B	PNEUMONIA	TB SKIN TEST		
LIST DATES OF MED 1 2 3 4 5		RESULTS				

FAMILY HISTORY:

FAMILY HISTORY RELATION	AGE	STATE OF HEALTH	IF DECEASED, CAUSE OF DEATH	AGE AT DEATH
FATHER				
MOTHER				
BROTHERS				
AND				
SISTERS				
SPOUSE				
CHILDREN				

CHECK IF ANY BLOOD RELATIVE HAS EVER HAD: AND LIST RELATION

ILLNESS	1	RELATION	ILLNESS	1	RELATION	ILLNESS	1	RELATION
DIABETES TYPE?			THYROID			ANEURYSM		
HIGH BLOOD PRESSURE			TUBERCULOSIS			ASTHMA		
HEARTTROUBLE			EPILEPSY			ANEMIA		
STROKE			ARTHRITIS			GASTRIC ULCERS		
CANCER WHAT ORGAN?			PARKINSON'S DISEASE			MALIGNANT HYPERTHERMIA		
KIDNEY TROUBLE			MENTAL ILLNESS			HIV		
DVT / PE / BLOOD CLOT			BLOOD DISEASE			MULTIPLE SCLEROSIS		

By signing below, I hereby certify that to the best of my knowledge all the information I have furnished on this form is complete, true and accurate.

Patient/Legal Guardian Signature ______ Date _____

Orthopaedics aton

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PRESCRIPTION DRUG POLICY

The law requires responsible usage of prescription drugs by physicians and patients. If you accept a prescription from one of our physicians, you are also accepting responsibility to use the drug for yourself and only as prescribed. Our responsibility is to prescribe medications in appropriate dosages and amounts, with clear instructions. We will also inform you of the reason we are prescribing the drug, the expected benefits from its use and the major precautions and side effects. We will answer any questions you may have about the prescription drug you are being given.

Prescription drugs have potential for abuse and are regulated closely by state and federal agencies. Certain more closely controlled drugs (narcotic pain medications and tranquilizers) require even more responsibility on your part. We will accept **NO** excuses for their loss or theft and will not order replacements. We will not prescribe them if you are using them other than exactly as prescribed or receiving them from another source. We expect you to notify our office if you change drug stores or are getting medication from another source, so we may discontinue your prescription.

Many prescriptions drugs are appropriate for short-term use only. If and when we feel it is not in your best interest to continue a medication, we will tell you. If we cannot agree about your continued use of a substance, then we will require additional consultation with other specialists to help decide on the correct course of action.

Our office also requires a 24-48 hour call-in policy for the refill of your prescriptions. When your medications are getting low and you feel you need a refill, please call our office with the name of your pharmacy and pharmacy phone number 24 to 48 hours prior so that we will have ample time to ask your treating physician and call your medication in to your pharmacy.

Failure to follow these policies will force our office to terminate our professional relationship with you and may require us to file a report with the Department of Professional Regulation (DPR) or the local police.

If you are in agreement with all of the information as provided above, please sign below that you agree to abide by these policies.

SIGNED:

Patient/Guardian Signature & Date

Pharmacy Name:

Street Address:	_ City_	StateZip
Phone No :		



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PATIENT NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be disclosed. Please review it carefully.

Eaton Orthopaedics, LLC will use your medical information for the following:

- 1. TREATMENT: Including providing your medical records to consulting clinicians and insurance companies.
- 2. PAYMENT: We will file necessary claims to insurance companies in your name to obtain payment. They may request part or all of your medical record(s) to pay the claim.

3. HEALTH CARE OPERATIONS: Any others involved in your healthcare.

The entire PRIVATE POLICY NOTICE of Eaton Orthopaedics, LLC, is posted in the waiting room for your perusal.

QUESTION #1, 2, AND #3 MUST BE COMPLETED

In conjunction with these practices you will need to provide us with the following information:

1.	-	erson(s) we n e, child, etc. In		o regarding your health one number)
2.	•••			ving with you)
	Address: _			
3.		ave a messag ering machine		your health or upcoming appointments on
	(Home)	Yes:	No:	
	(Work)	Yes:	No:	
Sgnature of Pat	ient or Legal (Guardian		Relationship to Patient

Patient's Date of Birth



PATIENT INFORMATION RECORD

Koco Eaton, M.D. – Sports Medicine, Orthopaedic Surgery Douglas Carlan, M.D. – Hand and Upper Extremity, Orthopaedic Surgery 900 Carillon Parkway, Suite 311 St. Petersburg, FL 33716 Phone (727) 573-KOCO Fax (727) 573-5627

Patient Name		Email Address		
First M	iddle Last			
Street Address	Apt #	City	State	_ Zip
Out of State Address	Apt #	City	State	_ Zip
Date of Birth//	Age Gender 🗆	M 🗆 F Marital Status	□ S □ M □ W	🗆 D 🗆 Sep
Social Security Number	Cell Phone	Нс	ome Phone	
This information is required by a Administration. <u>http://ahca.m</u> Please complete the following:	yflorida.com □ Alaskan Native □	Hispanic 🗆 Multiracial	ncy for Health Care I □Native America	
Pacific Islander Patient	Declined 🛛 Unknown b	y Patient 🗆 White		
Language: □ Cantonese □ English □ □ Portuguese □ Russian □	I French □ German □ I Spanish □ Vietnamese		Japanese 🗆 Mar	ndarin
Occupation	Employer		Phone	
Street Address	Suite	City	State	Zip
Patients Primary Doctor		Р	hone	
Street Address	Suite	City	State	_ Zip
Referred by		Pł	none	
Spouse (or Parent, if minor)		Last		
Date of birth///	_ Social Security Number _		Phone	
Street Address	Apt #	City	State	Zip
Occupation	Employer		Phone	
Street Address	Suite	City	State	Zip

Emergency Contact	[Relationship	Phone
Street Address Ap	pt #	City	StateZip
Primary Insurance Company			Phone
Street Address S	Suite_	City	State Zip
ID # Policy #			Group #
Policy Holder's Name (Required)			_ Date of birth (Required)///
Policy Holder's Address (if other than patient's): Ph	hone _		Relationship to Patient
Street Address A	Apt #_	City	State Zip
Policy Holder's Employer (if other than patient's):			Phone
Street Address S	Suite_	City	State Zip
Other Insurance Company			Phone
Street Address S	Suite_	City	State Zip
ID # Policy #			Group #
Policy Holder's Name (Required)			_ Date of birth (Required)//////
Policy Holder's Address (if other than patient's): Ph	hone _		Relationship to Patient
Street Address A	Apt #_	City	StateZip
Policy Holder's Employer (if other than patient's):			Phone
Street Address S	Suite_	City	State Zip

AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF BENEFITS I authorize payments of medical benefits to the provider of services, rendered or to be rendered in the future, without obtaining my signature on each claim submitted, and the signature will bind me as though I personally signed the claim. I also authorize the release of any medical information necessary. I UNDERSTAND I AM RESPONSIBLE FOR ALL CHARGES. If this account SHOULD BE REFERRED TO A COLLECTION AGENCY, I will be responsible for any collection and/or legal fees. I have read and understand the office policy and procedures.



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Patient Financial Policy – Insured

Thank you for choosing Eaton Orthopaedics, LLC. Due to patient questions regarding their payment vs. insurance responsibility for services rendered, we have developed this financial policy. We encourage you to ask us any questions you may have about our policy.

Insurance: We participate in most insurance plans, including Medicare. If you are not insured by a plan that we currently accept, or you do not have a valid insurance card, you are welcome to take advantage of our self pay rates.

Co-Payments and Deductibles: All co-payments and deductibles must be paid in full at the time of service. This arrangement is part of your contract with your insurance company. Failure on our part to collect co-payments and deductibles from our patients can be considered fraud. Please help us uphold our agreement with your insurance company by paying your co-payment and/or deductible at each visit.

We always collect the *anticipated* office visit portion of your visit at check-in. This estimated fee amount **only** covers your time with the physician and/or any radiology needed. There are instances where additional, or less, time is required than anticipated and the actual fee will be adjusted when the claim is paid by your insurance company and a refund will be issued.

Non-Covered Services: Please be aware that some, and perhaps all, of the services you receive may not be covered or considered reasonable or necessary by Medicare or other insurers. You must pay for these services in full at the time of visit.

Proof of Insurance: All patients must complete our patient information form before seeing the doctor. We must obtain a copy of your valid driver's license and current valid insurance card as proof of insurance. If you fail to provide us with the correct insurance information in a timely manner you may be responsible for the balance of your claim.

Claims Submission: We will submit your claims and assist you in any way we reasonably can to help get your claims paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request. Please be aware that the balance of your claim is your responsibility whether or not your insurance company pays your claim. Your insurance benefit is a contract between you and your insurance company since we are not party to that contract.

Coverage Changes: If your insurance changes, please notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits. If you do not provide us with the correct insurance information in a timely manner, you will be responsible for the entire balance.

Nonpayment: If your account is over 120 days past due, you will receive a letter stating that you have 30 days to pay your account in full. Partial payments will not be accepted unless otherwise arranged. Please be aware that if a balance remains unpaid, we may refer your account to a collection agency.

Outstanding Balances: It is your responsibility to keep your account with us current. This includes all outstanding balances due resulting from co-pays, deductibles, non-covered services, billing adjustments, etc. that are reflected in your Explanation of Benefits received from your insurance company and billing statements received from us. You must pay these outstanding balances in full prior to seeing the physician for your next appointment. Non-receipt of a statement(s) from us does not excuse your obligation to pay your outstanding balance.

KOOS KNEE SURVEY

Today's date: ____/ ___ Date of birth: ____/ ___/

Name: _____

INSTRUCTIONS: This survey asks for your view about your knee. This information will help us keep track of how you feel about your knee and how well you are able to perform your usual activities.

Answer every question by ticking the appropriate box, only one box for each question. If you are unsure about how to answer a question, please give the best answer you can.

Symptoms

These questions should be answered thinking of your knee symptoms during the last week.

S1. Do you have Never	swelling in you Rarely	r knee? Sometimes	Often	Always
S2. Do you feel g moves?	grinding, hear cl	icking or any other	type of noise w	hen your knee
Never	Rarely	Sometimes	Often	Always
S3. Does your kn	nee catch or hang Rarely	g up when moving? Sometimes	Often	Always
S4. Can you strai	ghten your knee	e fully?		
Always	Often 🗖	Sometimes	Rarely	Never
S5. Can you bend	d your knee fully	y?		
Always	Often	Sometimes	Rarely	Never

Stiffness

The following questions concern the amount of joint stiffness you have experienced during the last week in your knee. Stiffness is a sensation of restriction or slowness in the ease with which you move your knee joint.

S6. How severe	is your knee join	t stiffness after first	t wakening in th	e morning?
None	Mild	Moderate	Severe	Extreme
S7. How severe	is your knee stif	fness after sitting, ly	ying or resting l a	ater in the day?
None	Mild	Moderate	Severe	Extreme

Ρ	а	I	n	١
	α	•		

P1. How often of	do you experience	knee pain?		
Never	Monthly	Weekly	Daily	Always

What amount of knee pain have you experienced the **last week** during the following activities?

P2. Twisting/pive None	oting on your ki Mild □	nee Moderate	Severe	Extreme
P3. Straightening None	knee fully Mild □	Moderate	Severe	Extreme
P4. Bending knee None	e fully Mild	Moderate	Severe	Extreme
P5. Walking on f	lat surface Mild □	Moderate	Severe	Extreme
P6. Going up or o None	lown stairs Mild	Moderate	Severe	Extreme
P7. At night whil None	e in bed Mild	Moderate	Severe	Extreme
P8. Sitting or lyir None	ng Mild	Moderate	Severe	Extreme
P9. Standing upri None	ght Mild □	Moderate	Severe	Extreme

Function, daily living

The following questions concern your physical function. By this we mean your ability to move around and to look after yourself. For each of the following activities please indicate the degree of difficulty you have experienced in the **last week** due to your knee.

A1. Descending stair None	s Mild	Moderate	Severe	Extreme
A2. Ascending stairs None	Mild	Moderate	Severe	Extreme

For each of the following activities please indicate the degree of difficulty you have experienced in the **last week** due to your knee.

A3. Rising from s None	sitting Mild D	Moderate	Severe	Extreme
A4. Standing None	Mild	Moderate	Severe	Extreme
A5. Bending to fle None	oor/pick up an Mild	object Moderate	Severe	Extreme
A6. Walking on f None	lat surface Mild	Moderate	Severe	Extreme
A7. Getting in/ou None	t of car Mild	Moderate	Severe	Extreme
A8. Going shoppi None	ing Mild	Moderate	Severe	Extreme
A9. Putting on so None	cks/stockings Mild	Moderate	Severe	Extreme
A10. Rising from None	bed Mild	Moderate	Severe	Extreme
A11. Taking off s None	socks/stockings Mild	Moderate	Severe	Extreme
A12. Lying in bec None	d (turning over, Mild	maintaining knee p Moderate	oosition) Severe	Extreme
A13. Getting in/o None	ut of bath Mild	Moderate	Severe	Extreme
A14. Sitting None	Mild	Moderate	Severe	Extreme
A15. Getting on/o None	off toilet Mild	Moderate	Severe	Extreme

For each of the following activities please indicate the degree of difficulty you have experienced in the **last week** due to your knee.

A16. Heavy dome	estic duties (mo	ving heavy boxes, s	crubbing floors	s, etc)
None	Mild	Moderate	Severe	Extreme
A17. Light domes	stic duties (cook	ting, dusting, etc)		
None	Mild	Moderate	Severe	Extreme
Function, sports and recreational activities The following questions concern your physical function when being active on a higher level. The questions should be answered thinking of what degree of difficulty you have experienced during the last week due to your knee.				

SP1. Squatting None	Mild	Moderate	Severe	Extreme
SP2. Running None	Mild	Moderate	Severe	Extreme
SP3. Jumping None	Mild	Moderate	Severe	Extreme
SP4. Twisting/piv None	voting on your i Mild	njured knee Moderate	Severe	Extreme
SP5. Kneeling None	Mild	Moderate	Severe	Extreme
Quality of Life				
Q1. How often are Never	e you aware of Monthly	your knee problem Weekly	? Daily	Constantly
-	•	style to avoid pote	ntially damaging	g activities
to your knee? Not at all □	Mildly	Moderately	Severely	Totally
Q3. How much ar Not at all			ence in vour kne	e?
	Mildly	Moderately	Severely	Extremely

Thank you very much for completing all the questions in this questionnaire.



Knee Pain Questionnaire

Name:	Age: Date:
Which knee has pain? □Right □Left	□Both
When did your present pain start (approximately what	at date)?
Was there a related injury/accident? □Yes □No	Please explain:
Have you had similar pain in the past? □Yes	□No If yes, when?
Where is the pain located? □Inside	□Outside □Front □Back
Please indicate how severe your pain is now (0=no	pain to 10=worst pain)
Which of the following activities produces pain?	
stairs squatting kneeling pivoting	□sitting □getting up □walking
How far can you walk before needing to rest?	
Other	
Which of the following symptoms do you have?	
olocking oclicking oswelling	ng □giving way □none
Which of the following treatments have you used?	
□ice/heat NSAIDS (Motrin, Aleve, Celebrex)	□Tylenol □physical therapy
Glucosamine/chondroitin sulfate	one Injection
How much relief was provided?	How long did it last?
Do you use any of the following assistive devices?	
□brace □crutches □cane □walker	-